

4 July 2017

Wheelsure Holdings Plc
("Wheelsure" or the "Company")

Update on Fundraising

Wheelsure (NEX: WHLP) announced on 19 May 2017 and 7 June 2017 that the Company had successfully raised £500,000 at 1p each through the subscription as described as Fundraising in the Circular of 22 May 2017 ("Circular"). All existing shareholders were offered the opportunity to participate in a further fundraising on the same basis as described as Additional Fundraising in the Circular. The Company further announces that existing shareholders of the Company have not taken up their right to subscribe for new shares.

Ends

The directors of the Company are responsible for the contents of this announcement.

Enquiries:

Wheelsure Holdings plc

Gerhard Dodl, CEO

01525 840 557

Daniel Stewart & Company Plc

Peter Shea/ Daphne Zhang - Corporate Adviser

David Lawman - Broker

0207 776 6550

About Wheelsure holdings plc

Wheelsure Holdings plc is a holding company for a Group which develops and commercialises innovative products that meet safety needs throughout the world.